

## FINANCIAL AGREEMENT

In order to avoid any misunderstanding regarding our financial policy, it is necessary for you to read and sign this document before treatment.

**DENTAL INSURANCE:** As a courtesy we will gladly file your claims provided you agree to the following:

- You must provide us with an insurance card and all the information necessary to verify your coverage and file your claim.
- Your insurance policy is a contract between you, your employer and the insurance company. We are NOT a party to that contract.
- If we are not a preferred provider of your insurance you are responsible for our fees and not what your insurance company allows or considers "usual, customary and reasonable" fees. We will be happy to provide a dental claim to expedite your reimbursement.
- Although we may estimate your insurance benefits we are not responsible for their accuracy. Receiving our services indicates your acceptance of responsibility to pay regardless of your estimate.
- All charges not paid by your insurance company are your responsibility regardless of the reason for nonpayment. If your insurance fails to pay within 60 days, you will be responsible for the balance on your account.
- Not all the services we provide are covered benefits. Benefits differ by dental plan. Fees for non-covered services along with deductibles and copayments are due at the time of service.

**PATIENTS WITHOUT INSURANCE COVERAGE:** We provide written estimate of fees, and payment is expected at each visit for services rendered.

**PAYMENT POLICY:** We accept cash, personal checks, and credit cards. If a check is used it must be the patient's account and be signed by the patient. Third party checks are not accepted.

**RETURNED CHECKS:** A \$75.00 charge will be applied when a check is returned by the bank. Non-payment checks not reconciled will be sent to the State Attorney's office.

**CANCELLATION POLICY:** A fee of \$100.00 will be applied if an appointment is cancelled or broken without at 24 hour notice. We reserve the right not to make future appointments if this occurs more than twice. This fee is subject to change without notice.

**RECORD COPIES:** A nominal fee (as noted by the Florida Dental Practice Act) of \$20.00 for copies of all radiographs and \$10.00 for the first 10 pages of clinical notes is due. Our office has 30 days to release all necessary information.

*I have read, understand and agree to this Financial Policy.*

---

Patient Signature

Printed Name

Date

---

Responsible Party Signature

Printed Name

Date

2. Do you like your smile? \_\_\_ Yes \_\_\_ No

Please Explain:

---

3. Do dental visits make you anxious? \_\_\_ Yes \_\_\_ No

Please Explain:

---

4. Have you been admitted to the hospital or needed emergency care during the past two years?

\_\_\_ Yes \_\_\_ No

If yes, Please Explain:

---

5. Are you now under the care of a physician? \_\_\_ Yes \_\_\_ No

If Yes, please explain: \_\_\_\_\_

Name of Physician: \_\_\_\_\_

6. Have you ever had any complications following dental treatment? \_\_\_ Yes \_\_\_ No

If Yes, please explain:

---

**UPDATED PATIENT INFORMATION**

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Last, First, MI(Preferred Name)

Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_

\_\_\_\_ Male \_\_\_\_ Female \_\_\_\_ Married \_\_\_\_ Single \_\_\_\_ Child Other: \_\_\_\_\_

Phone (H): \_\_\_\_\_ Cell: \_\_\_\_\_

Is it Ok to leave message? \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_  
Street Apt#

\_\_\_\_ City State Zip Code

Are you a Seasonal Resident? \_\_\_\_\_ If so, when do you reside in Florida? \_\_\_\_\_

Emergency Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

**HEALTH INFORMATION**

Date of last dental visit: \_\_\_\_\_ Reason for Visit: \_\_\_\_\_

Have you ever had or have any of the following? Please check those that apply:

- |  |  |  |   |
|--|--|--|---|
| <input type="checkbox"/> AIDS                  | <input type="checkbox"/> Fainting            | <input type="checkbox"/> Mental Disorders      | <input type="checkbox"/> Stroke           |
| <input type="checkbox"/> Anemia                | <input type="checkbox"/> Glaucoma            | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Thyroid          |
| <input type="checkbox"/> Arthritis             | <input type="checkbox"/> Growths             | <input type="checkbox"/> Nervous Disorders     | <input type="checkbox"/> Tuberculosis     |
| <input type="checkbox"/> Artificial Joints     | <input type="checkbox"/> Hay Fever           | <input type="checkbox"/> Pace Maker            | <input type="checkbox"/> Tumors           |
| <input type="checkbox"/> Asthma                | <input type="checkbox"/> Head Injuries       | <input type="checkbox"/> Pregnancy             | <input type="checkbox"/> Ulcers           |
| <input type="checkbox"/> Blood Disease         | <input type="checkbox"/> Heart Murmur        | Due Date: _____                                | <input type="checkbox"/> Venereal Disease |
| <input type="checkbox"/> Cancer                | <input type="checkbox"/> Hepatitis           | <input type="checkbox"/> Radiation Therapy     | <input type="checkbox"/> Smoker           |
| <input type="checkbox"/> Diabetes              | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Respiratory Problems  | ____ Per Day                              |
| <input type="checkbox"/> Dizziness             | <input type="checkbox"/> High Cholesterol    | <input type="checkbox"/> Rheumatic Fever       | <input type="checkbox"/> Tobacco Chewer   |
| <input type="checkbox"/> Drug/Alcohol Problems | <input type="checkbox"/> HIV                 | <input type="checkbox"/> Rheumatism            | <input type="checkbox"/> OTHER:           |
| <input type="checkbox"/> Epilepsy              | <input type="checkbox"/> Jaundice            | <input type="checkbox"/> Sinus Problems        | _____                                     |
| <input type="checkbox"/> Excessive Bleeding    | <input type="checkbox"/> Kidney Disease      | <input type="checkbox"/> Stomach Problems      | _____                                     |

Do you have any allergies to medications?

Codeine Allergy  Penicillin Allergy  Latex Allergy  Other: \_\_\_\_\_

1. Are you currently taking any medications?  Yes  No

If Yes, Please List:

\_\_\_\_\_